

H2CRETE FUND

H2CRETE FUND | ISIN LI1359341677

FUND PORTRAIT

NAME	H2Crete Fund
TYPE	AIF (Alternative Investment Fund)
DOMICILE	Principality of Liechtenstein
LEGAL FORM	Investment Fund
FUND STRUCTURE	Single Fund
INDUSTRY	Renewable Energy (Green Hydrogen)
INVESTMENT OBJECTIVE	The investment objective of H2Crete Fund is to achieve long-term capital appreciation through capital gains and income by financing and investing in ProEuropean Trading GmbH, Germany. The funds will be used by ProEuropean Trading GmbH to realize the H2Crete Valley project. H2Crete Fund participates in the economic success of the H2Crete Valley project.
LEGAL FRAMEWORK	Liechtenstein Law on the Managers of Alternative Investment Funds (AIFMG), Liechtenstein Regulation on the Managers of Alternative Investment Funds (AIFMV)
EU DIRECTIVES	Markets in Financial Instruments Directive (MiFID, MiFID II)
TARGET PROJECT	H2Crete Valley (Green Hydrogen)
 APPROVED	Yes, H2Crete Fund is approved by the Financial Market Authority Liechtenstein
 APPROVED	Yes, H2Crete is a EU Hydrogen Valley www.h2v.eu/hydrogen-valleys/h2crete-valley-project

SUPERVISORY AUTHORITY

FINANCIAL MARKET AUTHORITY LIECHTENSTEIN

DEPOSITARY

BANK FRICK & CO. AG

AUDITOR

GRANT THORNTON AG

KEY FIGURES

ISIN	LI1359341677							
SECURITY NUMBER	135934167							
WKN	A40HFY							
BLOOMBERG	H2CFEUR LE							
ESG CLASSIFICATION	Light Green Pursuant to Article 8 of EU Sustainable Finance Disclosure Regulation (SFDR)							
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PUBLISHED	www.dealvault.co/h2crete							

SUBSCRIPTION

LAUNCH DATE	June 6, 2024
INITIAL ISSUE PRICE	EUR 100/Unit
MINIMUM INVESTMENT	1,000 Units (EUR 100,000)
INVESTMENT HORIZON	Long Term
DURATION	7 Years
INVESTMENT CATEGORY	Equity / Debt

DISTRIBUTION

CASH PAYOUT	Yearly Interest Payout
ELIGIBILITY	Qualified / Professional investors
RESTRICTIONS	USA, Others* *Please refer to Constitutive Documents for fund restrictions

ACCOUNTING INFORMATION

BASE CURRENCY	EUR (Euro)
FISCAL YEAR	Jan 1 - Dec 31

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ORGANIZATION

SUPERVISORY AUTHORITY	Liechtenstein Financial Market Authority
FUND MANAGER	CAIAC Fund Management AG
PORTFOLIO MANAGER	PAM Pistolese Asset Management AG
DEPOSITARY	Bank Frick & Co. AG
SHARE REGISTER	Bank Frick & Co. AG
AUDITOR	Grant Thornton AG
RISK MANAGER	CAIAC Fund Management AG
FUND ADMINISTRATOR	CAIAC Fund Management AG
PROMOTER	Blackbull Equities Ltd.
EXPERT ADVISOR	Swiss Financial Research AG
PROJECT MANAGER	(H2Crete) ProEuropean Trading GmbH

FUND EXPENSES

MANAGEMENT FEE	Up to 2%
TOTAL FEE FOR ADMINISTRATION, DEPOSITARY, EXPERT ADVISORY, RISK MANAGEMENT	Up to 1.43%
PERFORMANCE FEE	Up to 20%
DISTRIBUTION FEE	0%
REDEMPTION FEE	0%
ISSUE PREMIUM	Up to 5%
HURDLE RATE	None
HIGH WATERMARK	Yes, High-on-High



DISCLAIMER

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This Fact Sheet does not claim to be complete or correct and the use of the information is the sole responsibility of the reader. This Fact Sheet should be read in conjunction with the Constitutive Documents of H2Crete Fund. The Constitutive Documents of H2Crete Fund will consist of the fund contract including appendix A "Organizational structure of the AIFM/AIF" and appendix B "Overview of the fund", the investor information in accordance with Art. 105 AIFMG, and the last annual report (once applicable). Only information contained in the Constitutive Documents is valid. The purchase of units of H2Crete Fund is governed by the Constitutive Documents. Only the information contained in the above-mentioned documents is valid. The Constitutive Documents are available upon request, free of charge, in German or English translation, from the Promoter (info@blackbulle.com). The above documents can also be provided on paper free of charge.

This Fact Sheet contains statements regarding future financial and operational developments and results as well as other forward-looking or subjective estimates. Such forward-looking statements were made based on estimates and assumptions that the Company deemed appropriate at the time this Fact Sheet was prepared. A variety of factors may cause actual events, including the actual business, financial and earnings position of the Company, to differ materially from the forecast. Potential investors should note that past developments do not guarantee future trends. A historic performance of a unit of H2Crete Fund is no guarantee of similar current and future performance. The value of a unit of H2Crete Fund may rise or fall at any time. No guarantee can be given that the envisaged investment objective of H2Crete Fund can be attained.

The information in this Fact Sheet constitutes neither an invitation nor an offer nor a recommendation to purchase units of H2Crete Fund. None of the published data constitutes investment counsel, a recommendation of any kind, advice, or a specific investment recommendation. It is merely a summary of key characteristics of H2Crete Fund. The information in this Fact Sheet is not a securities offering nor a prospectus, as per definition under rules by the Securities and Exchange Commission, as per the European law Prospectus Directive, or rules, laws and regulations of any other jurisdictions.

This Fact Sheet is intended for professional investors only. An investment in H2Crete Fund may involve significant business and financial risks and may involve the risk of significant losses in value and investors may lose all or part of their investments in H2Crete Fund. Potential investors should inform themselves about possible consequences, legal prerequisites and possible foreign exchange restrictions or control mechanisms that apply in their country of citizenship, residence, or current domicile and that might be relevant as regards buying, holding, exchanging, redeeming, or selling units. Further implications are described in the Constitutive Documents. Potential investors should therefore familiarize themselves with the Constitutive Documents of H2Crete Fund and the advice of a professional financial adviser is recommended.

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